PART-I STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE 3RD QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

(₹ in Lacs except Shares & EPS)

	Particulars	3 Months Ended 31st December, 2012	Preceding 3 Months Ended 30th September, 2012	Corresponding 3 Months Ended 31st December, 2011	Nine Months Ended 31st December, 2012	Corresponding Nine Months Ended 31st December, 2011	Year Ended 31st March, 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from Operations**						
	Gross Sales	9,316.72	7,411.86	8,755.50	24,662.43	24,492.55	34,622.83
	Domestic	8,503.34	6,417.92	7,498.69	22,084.74	21,331.39	29,856.08
	Exports	813.38	993.94	1,256.81	2,577.69	3,161.16	4,766.75
	Less: Excise Duty	350.86	341.15	342.06	1,109.06	929.72	1,394.31
	(a) Net Sales/Income from Operations (Net of Excise duty)	8,965.86	7,070.71	8,413.44	23,553.37	23,562.83	33,228.52
	(b) Other Operating Income	44.52	(0.68)	0.83	81.78	34.95	79.33
	Total Income from Operations (Net)	**9,010.38**	**7,070.03**	**8,414.27**	**23,635.15**	**23,597.78**	**33,307.85**
2	**Expenses**						
	a) Cost of Materials Consumed	2,782.23	4,065.71	3,399.78	9,792.45	10,433.53	14,242.43
	b) Purchases of Stock-In-Trade	1,252.67	199.01	749.91	2,142.58	1,887.36	2,619.88
	c) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-Trade	724.43	(664.65)	151.97	167.16	(120.96)	257.31
	d) Employee Benefits Expenses	1,000.75	926.27	928.33	2,844.39	2,720.48	3,679.42
	e) Depreciation and Amortisation Expenses	206.52	196.33	191.90	585.72	542.57	738.91
	f) Other Expenses	2,580.10	1,997.59	2,459.73	6,774.17	6,725.35	9,575.06
	Total Expenses	**8,546.70**	**6,720.26**	**7,881.62**	**22,306.47**	**22,188.33**	**31,113.01**
3	**Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**463.68**	**349.77**	**532.65**	**1,328.68**	**1,409.45**	**2,194.84**
4	Other Income	2.74	2.49	-	5.23	1.71	24.51
5	**Profit from Ordinary Activities before Finance Costs and Exeptional Items (3+4)**	**466.42**	**352.26**	**532.65**	**1,333.91**	**1,411.16**	**2,219.35**
6	Finance Costs	275.88	339.92	293.66	910.67	898.94	1,172.60
7	**Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)**	**190.54**	**12.34**	**238.99**	**423.24**	**512.22**	**1,046.75**
8	Exceptional Items	2.29	0.23	-	2.47	(4.48)	(323.83)
9	**Profit from Ordinary Activities before Tax (7+8)**	**192.83**	**12.57**	**238.99**	**425.71**	**507.74**	**722.92**
10	Tax Expense	15.04	5.10	(12.57)	25.50	(32.43)	(39.72)
	Current Year (Net of MAT Credit Entitlement)	2.91	0.19	3.60	6.42	7.66	13.69
	Tax related to earlier years	8.73	2.92	0.01	11.65	0.96	(4.79)
	Deferred Tax Liability	3.40	1.99	(16.18)	7.43	(41.05)	(48.62)
11	**Net Profit from Ordinary Activities after Tax (9-10)**	**177.79**	**7.47**	**251.56**	**400.21**	**540.17**	**762.64**
12	Extra Ordinary Items	-	-	-	-	-	-
13	**Net Profit for the period (11-12)**	**177.79**	**7.47**	**251.56**	**400.21**	**540.17**	**762.64**
14	Paid-up Equity Share Capital (Face Value ₹ 10/- per share)	1,704.00	1,704.00	1,704.00	1,704.00	1,704.00	1,704.00
15	Reserves excluding Revaluation Reserves	-	-	-	-	-	13,221.21
16(i)	**Earning Per Share (EPS) (before Extraordinary Items) (of ₹ 10/- Each) (not annualised)**						
	a) Basic	1.04	0.04	1.48	2.35	3.17	4.48
	b) Diluted	1.04	0.04	1.48	2.35	3.17	4.48
16(ii)	**Earning Per Share (EPS) (after Extraordinary Items) (₹ 10/- Each)(not annualised)**						
	a) Basic	1.04	0.04	1.48	2.35	3.17	4.48
	b) Diluted	1.04	0.04	1.48	2.35	3.17	4.48

For and on behalf of the Board

LIBERTY SHOES LTD

Adesh Kumar Gupta
Chief Executive Officer

ART- II SELECT INFORMATION FOR THE 3RD QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	5,890,493	5,773,993	5,773,993	5,890,493	5,773,993	5,773,993
	- Percentage of Shareholding	34.57	33.89	33.89	34.57	33.89	33.89
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	-	190,000	745,000	-	745,000	845,000
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	-	1.69	6.61	-	6.61	7.50
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	-	1.12	4.37	-	4.37	4.96
	b) Non-encumbered						
	- Number of Shares	11,149,507	11,076,007	10,521,007	11,149,507	10,521,007	10,421,007
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	100.00	98.31	93.39	100.00	93.39	92.50
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	65.43	65.00	61.74	65.43	61.74	61.15

B	INVESTORS COMPLAINTS	3 Months Ended 31st December, 2012
	Particulars	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes ; -

1 The above given results have been reviewed & recommended by the Audit Committee and have also been approved by the Board in their Meeting held on 13th February, 2013.The Statutory Auditors have also carried out their Limited Review of the aforesaid results.

2 The Company's business activities fall within the single segment i.e Footwear in terms of Accounting Standard -17 on segment reporting.

3 For the Nine Months ended 31st December, 2012, the Consolidated Turnover of the Company (inclusive of Retail Subsidiary) stood at ₹ 26,781.06 Lacs whereas the Consolidated Net Profits and EPS stood at ₹ 441.45 Lacs and ₹ 2.59 respectively.

4 The Board of Directors of the Company in their meeting have also approved the scheme of Amalgamation of Liberty Retail Revolutions Limited (Transferor Company), a wholly owned Subsidiary of Liberty Shoes Limited, with the Company under Section 391 to 394 and other applicable provisions of the Companies Act, 1956 and any other Act(s) or enactment(s).

5 Previous period /year figures are regrouped /rearranged wherever necessary to confirm to the current period classification.

For and on behalf of the Board

Adesh Kumar Gupta
Chief Executive Officer

Place : Libertypuram, Kamal
Date : Wednesday, 13th February, 2013